

Streamline Your Savings

This is Lena. Her registered savings are spread across a few places. An RRSP here, a locked in account there.

She's even got money sitting in a previous employer's pension plan. Keeping track of multiple accounts can be stressful and makes it harder to assess your risk, like whether you have too much or too little invested in certain assets. But what if it all lived in one place?

By consolidating her savings into her employer sponsored plan, administered by co-operators, Lena can see her full financial picture, making it simpler and more effective to manage her savings.

Now it's all together. One sign in one dashboard. Lena now has her complete financial picture.

With that foundation, she can make smarter choices and stay on track. A single view makes it easier for her to stay aligned with her goals and assess risk.

She can estimate retirement income, spot gaps, and organize estate details with more confidence.

It also becomes her single source for statements and tax documents with fewer accounts. It can also mean lower fees, so more of her money stays invested and grows quicker.

And if she needs support, our retirement team is available to help.

Consolidating your savings can give you the clarity and confidence you need for the future. You want.

Connect with us to learn more.