

Planning for success with group retirement & savings

At Co-operators, we know the impact you make in your client's lives. And when we work together, that impact grows. Which is why we're here as a trusted partner, providing flexible group retirement and saving solutions, personalized service, and a secure experience to help you deliver value for your clients.

Here's how we support you.

We're a partner you can count on. We're easy to do business with and we offer reliable and customizable group retirement and savings solutions.

As a partner you can count on, we offer dedicated and reliable support whenever you need it.

You'll have a responsive team that understands the needs of your business.

Get regular service check-ins and educational sessions and choose how involved we are with your clients.

We also offer your clients personalized service from quoting to onboarding to plan sponsor and employee education.

Doing business with us is easy with our digital platform that makes it simple to manage plans, access information, and serve your clients with speed and confidence.

From onboarding to reporting, we offer a streamlined advisor experience, giving you fast access to reports and client activity.

We adapt to your needs with scalable and customizable plans for businesses large or small. Backed by expert fund managers and a focus on long-term performance. Our investment offering supports sustainable growth and member outcomes.

Working with co-operators means working with a partner who's got you covered. We're a trusted Canadian co-operative with 80 years of experience and we're invested in your success. We work with you to grow your business while delivering solutions your clients can count on to attract and retain talent and strengthen financial well-being.

Let's connect. Contact our account executives or visit us online to learn more about how we can support you, your business, and your clients.

Co-operators. Investments. Insurance. Advice. Proudly Canadian Since 1945

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