

## 2024 List of Memberships, affiliations, and partnerships

In alignment with our Climate Commitment, all of our engagements with policy makers are in accordance with the goals of the Paris Agreement. Were there to be any instances of non-alignment, the policy or engagement in question would be revised to bring it into alignment. Additionally, the organizations listed below have been reviewed to ensure that their policy engagements and advocacy align with the Paris Agreement (if they conduct climate change engagements and advocacy). If an organization is found to be out of alignment, we would engage in a dialogue to understand their position and explain our own position on climate change. We would then monitor the alignment status of the organization for up to two years. Continued non-alignment could result in further steps being taken, including potentially discontinuing our relationship with the organization.

## **Co-operative memberships**

As a co-operative, we're a part of a global co-operative system, and belong to the following associations, coalitions, and initiatives to advocate for and advance the co-op sector:

- Canadian Association of Mutual Insurance Companies
- Canadian Co-operative Investment Fund
- Co-operatives and Mutuals Canada
- International Co-operative Alliance
- International Cooperative and Mutual Insurance Federation
- Provincial and local co-operative associations

## Other memberships

- Canadian Association of Direct Relationship Insurers
- Canadian Drug Insurance Pooling Corporation
- Canadian Life and Health Insurance Association Inc.
- Federation of Mutual Fund Dealers
- Investment Funds Institute of Canada
- LOMA and LIMRA International, Inc.
- Canadian Investment Regulatory Organization
- Portfolio Management Association of Canada (Addenda Capital Inc.)

## Advocacy, affiliations, and partnerships

- Accounting for Sustainability CFO Leadership Network
- Advisory Committee for the University of Guelph Masters of Cybersecurity and Threat Intelligence
- Canada's Sustainable Finance Action Council
- Canadian Mental Health Association

- Canadian Business for Social Responsibility
- Canadian Bond Investors Association (Addenda Capital Inc.)
- Canadian Centre for Diversity and Inclusion
- Canadian Climate Law Initiative (Addenda Capital Inc.)
- Canadian Impact Investing Working Group (Addenda Capital Inc.)
- CDP Carbon Disclosure Project
- Climate change program (Addenda Capital Inc. and The Co-operators Group Limited)
- Forests Program (Addenda Capital Inc.)
- Ceres Investor Network on Climate Risk and Sustainability (Addenda Capital Inc.)
- Climate Action 100+ (Addenda Capital Inc.)
- Climate Bonds Initiative
- Climate Engagement Canada (Addenda Capital Inc.)
- Climate Proof Canada
- Corporate Knights' Council for Clean Capitalism
- Electrifying Canada (Addenda Capital Inc.)
- Enactus Canada
- Federation of Canadian Municipalities
- Financial Resilience Institute
- FireSmart<sup>®</sup> BC
- FireSmart<sup>®</sup> Canada
- Forum for Insurance Transition to Net Zero, United Nations-led and convened
- Green Bond Principles (Addenda Capital Inc.)
- Green Economy Canada
- Home Fire Sprinkler Coalition Canada
- ICLEI Canada (Local Governments for Sustainability)
- Institute for Catastrophic Loss Reduction
- Institute for Sustainable Finance (Addenda Capital Inc. and The Co-operators Group Limited)
- Insurance Development Forum
- National Fire Protection Association
- Nature Action 100 (Addenda Capital Inc.)
- Net Zero Assets Managers Initiative (Addenda Capital Inc.)
- Net-Zero Asset Owner Alliance, United Nations-convened
- New Economy Canada (Addenda Capital Inc.)
- Partners for Action Network

- Principles for Responsible Investment, United Nations-supported (Addenda Capital Inc.)
- Responsible Investment Association (Addenda Capital Inc., The CUMIS Group Limited, The Co-operators Group Limited)
- Shareholder Association for Research and Education (Addenda Capital Inc.)
- Smart Prosperity Leaders' Initiative
- United Nations Environment Programme Finance Initiative
- Principles for Sustainable Insurance, and Canadian Taskforce
- Valuing Water Initiative (Addenda Capital Inc.)